Business DNA® DNA Unlocking Human Capital Performance Guide

Introduction

Welcome to the DNA Unlocking Human Capital Performance Guide!

The guide is primarily intended to provide you with a quick snapshot on how to interpret and apply the Business DNA[®] behavioral talent insights in working with teammates and facilitating debriefs of others for each of the 10 DNA Natural Behavior Styles. You'll find that the guide's unique insights will help you pinpoint the key attributes of each of the styles and refresh your memory of key points you need to communicate when facilitating people through interpreting a report or working with others in your team.

Keeping the guide close at hand for quick reference will help you to focus on people's different behavioral styles and modify your own behavior to best meet their needs.

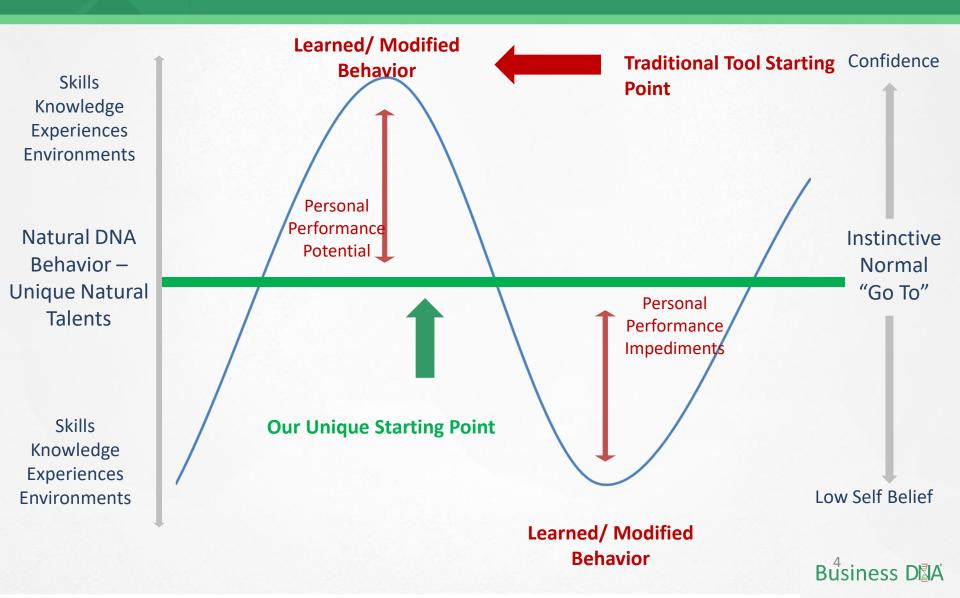
We sincerely hope that this guide is helpful in making the Business DNA experience more practical and that it will be a significant step towards helping you unlock the potential of your teammates and others you work with or serve.

Good Luck! The DNA Behavior Team

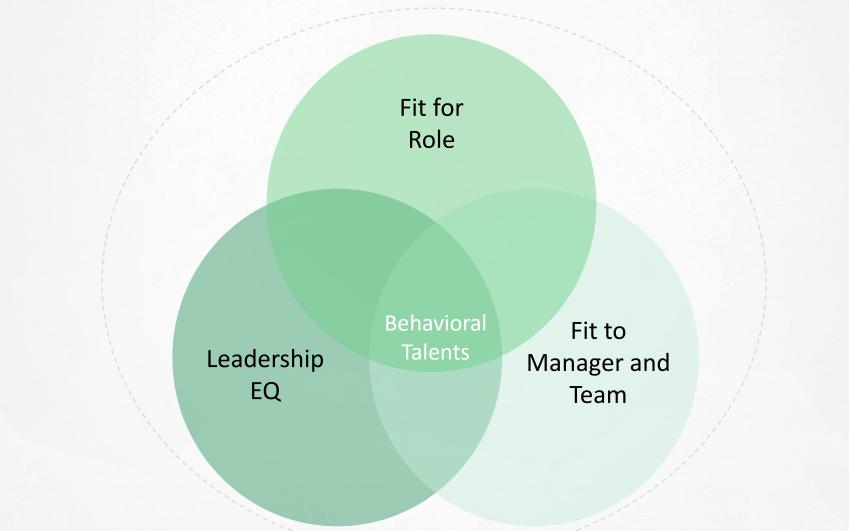
1. Understanding the Business DNA Reporting Putting DNA Natural Behavior Insights in Perspective



Business DNA Adopts a Natural Behavior Centered Approach To Talent Management for Performance Improvement



Business DNA[®] Identifies Your Talents for Performance Your Optimal Role and How to Work With Others



The Business DNA Report Provides Universally Applicable Insights 91% Predictive Results Usable for the Long-Term



Business DNA Discovery (10 to 12 Mins)

Your Workplace Personality Brain Identified by Business DNA The Drivers of Imperfect Business Decision-Making



5% Learned Behavior (Level 2 – Conscious thinking based on experiences, education, values)

Cognitive Biases (Driven harder by Emotions) Imperfect Decision-Making

Emotional Stimuli (Fear, Anxiety, Greed, Excitement) Triggered by Money and Relationships

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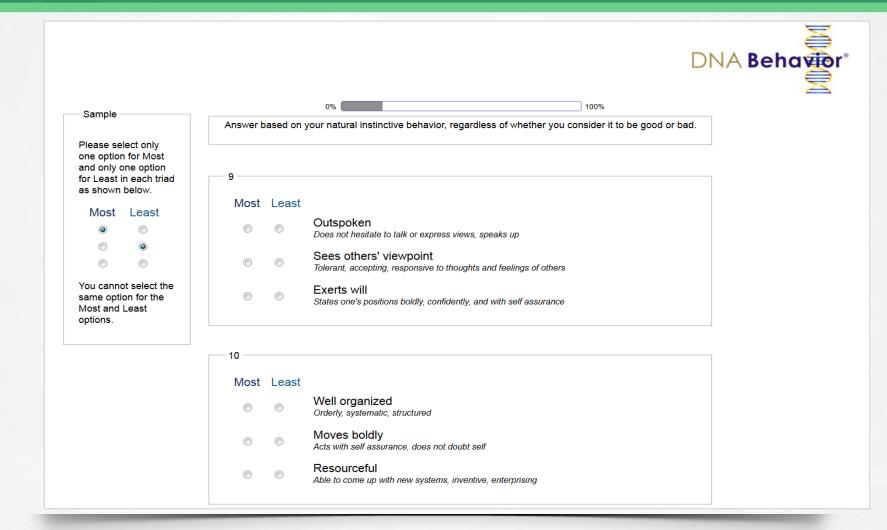
Guidelines to Understanding the Natural Behavior Discovery Reports Context and What the Reporting Tells You

- Measures normal "hard-wired" DNA behavioral traits (talents) only
- Does not identify baggage or mental health
- The traits measured remain stable over time
- No 'good' or 'bad' behavioral styles
- Should not be used to 'box' people
- No decision should be made solely on the reports
- High performing employees and leaders can (and do) come from any behavioral style
- The behavioral styles are neutral to gender, generation, culture, birth order



A Deliberately Short but Tight Discovery Process

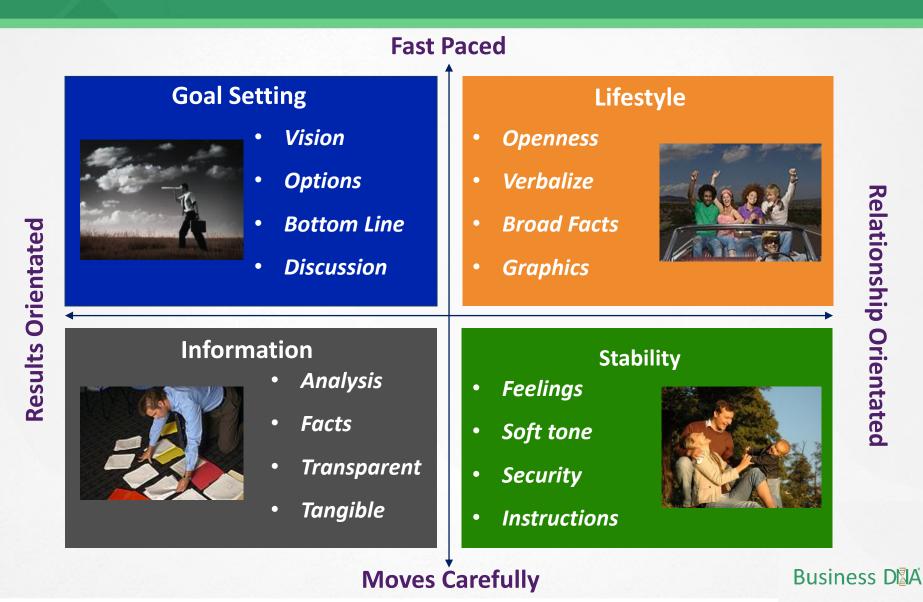
Leading to Highly Accurate, Deep and Reliable Results Which Remain Consistent for the Long-Term



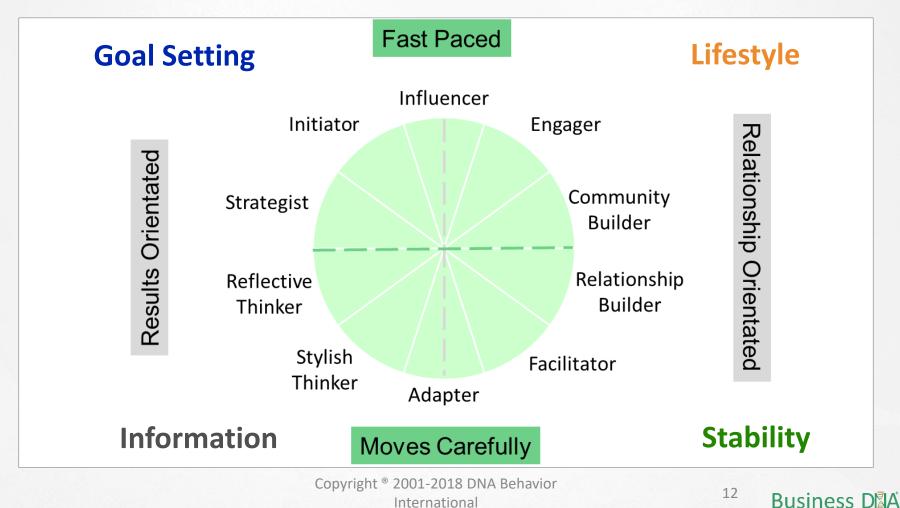
2. Understanding Your Business DNA Unique Style High Level Insights Into How You Naturally Operate



Most Important: Customizing the Workplace Experience How Do You and Others Wish To Be Communicated With?



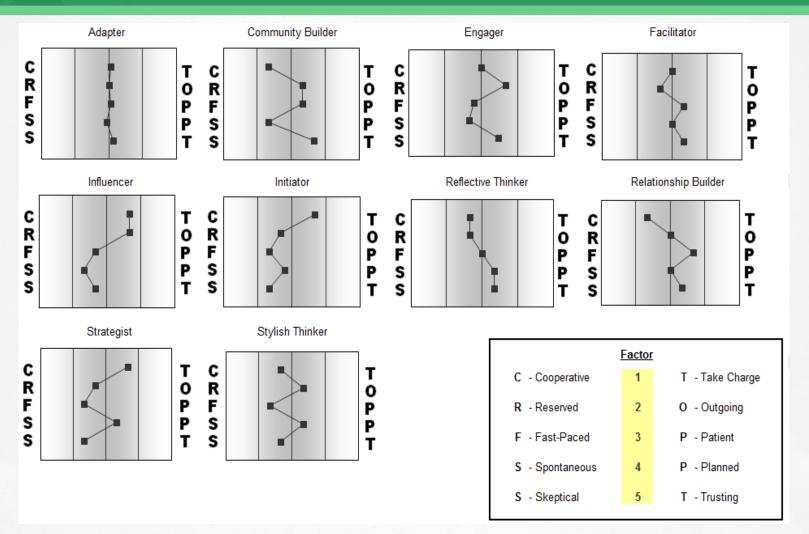
Summary of the 10 Unique Natural DNA Behavior Styles See Where You Are and the Differences to Others



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10 DNA Natural Behavior Styles

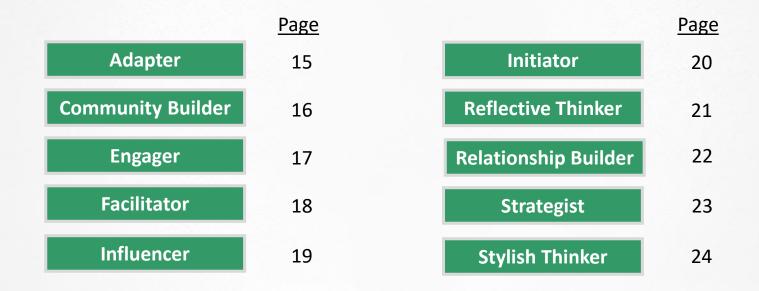
And the Associated Behavioral Factor Scores Showing Your Results and Relationship Traits



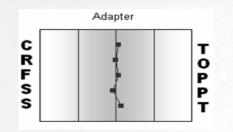
Index of 10 DNA Natural Behavior Styles

Review Your Own Style and the Style of Others You Interact With

The pages that follow contain a summary module for each of the 10 Business DNA Natural Behavior Styles listed below:



Human Capital Performance Guide for an Adapter



Relating to Them:

Create a relaxed environment. Do not mistake their lack of response for inattention. Use written policies and procedures. Present specifics—facts, figures, data. Look for ways to minimize the risks. They are diplomatic and expect courtesy.

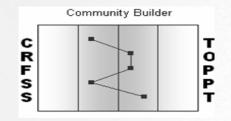
To Help Them Perform: Encourage them to make firm decisions on issues and clearly state their point of view.

To Help Them Maximize Their Potential: Encourage them in their goal setting and establishing priorities for their daily tasks. • Versatile

• Flexible • Versatile • Courteous Adapters are unique in that they have the unusual ability of being able to adapt to the needs of their environment and displaying whatever behaviors are necessary for success. They are very versatile and will generally partner and team well with others. They can generally perform many tasks well relating to achieving their goals and managing their performance, and they operate most effectively when they have very clearly defined expectations and boundaries.

Wants – Workplace	 Variety in tasks and responsibilities to fully utilize their flexibility. A good balance between solitary tasks and working with people. 	nts – Teammat	 Openness and responsiveness; professional and to-the-point responses. Working in a team environment where they support others and can be supported. 	Fears	 Inaccurate information. Being caught in a situation where they have to take an uncompromising stand on issues. 	n-Making Sty	 Carefully considered after taking trusted advice. Their broad general knowledge has to be strengthened by input from acknowledged experts. 	lienates N	 Lack of courtesy and poor communication. Being overloaded with multiple expectations and no clear understanding of what the priorities are.
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Human Capital Performance Guide for a Community Builder



Relating to Them:

Remember their need to fit in, build relationships, avoid conflict, be free from detail. Look for ways to minimize risks. Slow down the pace of communications. Use written policies, plans, procedures. Encourage their input. Invest time in building the relationship.

> **To Help Them** Perform:

Challenge them to clearly articulate goals and to commit to how they will realize their goals.

To Help Them Maximize Their Potential:

Focus on developing a strong relationship with them. Support them in daily work by ensuring they are not overwhelmed by details.

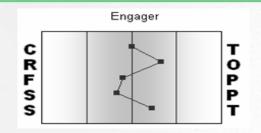
• Easy Going

Description

 Promoter Amiable Community Builders excel at meeting people and promoting cooperation among groups of people. Their natural inclination is to help and support others to carry out an activity or transaction. They are attentive both to people and tasks and influence others through empathy and supportiveness. Once convinced of a course of action, they will encourage others, operate diligently and collaborate to achieve the goal. They seek supportive relationships that are appreciative and empathic towards one another

safety net in	 •Encouragement and assurance that they fit in and a trusting relationship. •Being able to support their teammates and help them in practical ways. 	 •Not meeting expectations. •Being taken advantage of by helping too much. •Being in conflict and hostile situations, particularly where it may result in hurting a person. 	 They may delay or avoid making decisions or wai for a consensus of opinion so relationships are not compromised. They will do what "feels right." 	to make a decision before they feel ready.
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Human Capital Performance Guide for an Engager



Relating to Them:

Remember their need to engage, be publicly recognized and be free from details. Give them center stage when needed. Expect/encourage their thinking out loud. Provide them with information using summaries, bullets, key points.

To Help Them Perform: Encourage them to focus on one goal at a time and define the key factors needed to attain it.

To Help Them Maximize Their Potential: Encourage them in making full use of their relationship skills and networking.

Description

Resourceful

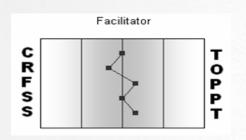
Inventive

Instinctive

Engagers enjoy meeting new people, situations and environments, and they enjoy being a promoter. They use their people skills to build relationships and interact with an ever-widening circle of contacts. Engagers enjoy using their verbal skills and will be very outgoing. They approach situations enthusiastically, especially when they are passionate about the outcomes, and enjoy new opportunities and starting (rather than finishing) new projects and goals.

•Fun and variety. •Opportunity to establish a wide circle of contacts with whom they can do business.	 Loyal supporters who can provide strong detailed back-up. 	•Public visibility of failure to meet goals.	 Sometimes rational, sometimes emotional. Can take undue risks without sufficient preparation, leading to panic. 	 Not being provided with sufficient detailed background information to meet their goals. Being excluded.
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Human Capital Performance Guide for a Facilitator



Relating to Them: Remember their need to retreat and avoid conflict. Allow them to have control, choices, options. Get to the point, minimize small talk. Present the facts, minimize emotions.

To Help Them Perform:

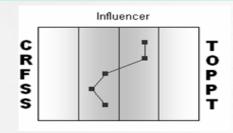
Encourage them to be receptive to new alternatives and the ideas of others.

To Help Them Maximize Their Potential:

Work with them and allow them to plan achieve, lead, define project goals and build team-oriented environments. • Balanced • Discerning • Harmonious Facilitators combine the ability to guide people with feelings together with the determination to reach goals and accomplish tasks. This blend of behavioral strengths makes them well suited for situations where setting the agenda and recognizing the needs of other people are required. Further, consistency, reliability and persistence are important. They flourish in an environment where there is plenty of stability, group decision-making is needed, and where they are recognized for the contribution they make.

 Cooperation, stability, teamwork and trust. Opportunity to pursue their goals on their own terms. 	 Loyalty. Friendly environment. Space to get on with their work. 	 Impediments to achieving their goals or the inability to produce consistent progress at work. Conflict in the workplace. 	 •Reasonably emotional, although quite goal-driven. •They may make decisions based on what "feels right." 	 Being rushed or forced into a decision. Lack of cooperation, punctuality or loyalty.
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Human Capital Performance Guide for an Influencer



Relating to Them:

Remember their need to be in control, engage with people, be recognized, initiate action, have freedom. Give direct answers, get to the bottom line quickly. Remember their need for fun/excitement. Use summaries, bullets and key points. Use graphics and verbal communications don't swamp them with details.

To Help Them Perform:

Work with them in developing multiple projects that are diverse and require a high level of energy. Encourage them to communicate their ideas and influence others in order to succeed.

To Help Them Maximize Their Potential:

Work with them in understanding the goals they set, and help them to be realistic in their optimism and expectations. Ringleader

Description

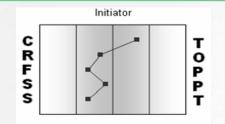
Assertive

Visionary

Influencers usually have a unique blend of confidence, initiative and people skills. They are typically able to see the larger vision and then use their superior communication skills to influence others towards accomplishing it. They will wholeheartedly invest time and effort into developing others and their personal performance towards goals, particularly strategies that they see hold significant potential.

. Wants – Workplace	 Opportunities to lead, influence, impact, train and motivate others. Roles that require them to use their natural skills to understand the larger vision and then energize others to get the result they need. A place for generating ideas and verbalizing them. 	Wants – Teammates	 Direct and engaging communication s. Not too much detail—just the relevant facts. Recognition, acknowledge- ment and encouraging feedback. 	Fears	 Loss of control and influence in the work setting and not having an input. Loss of respect or reputation. 		•Very confident, quick and definite, and will favor whatever will achieve their goals most quickly.	What Alienates Me	 Being given the run-around or having their time wasted on issues that are not relevant to them. Having to analyze or research too much detailed information. Confining routines, over commitment of time and lack of access to people.
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Human Capital Performance Guide for an Initiator



Relating to Them:

Remember their need to be in control, set the agenda, and initiate action. Move quickly to the bottom line. Offer them options so they can decide. Speak/ move at a quick pace. Use summaries, bullets and key points. Use graphic and verbal communications—don't swamp them with detail.

To Help Them Perform: Encourage them to think through the steps

required to realize their goals, and help them establish realistic expectations with others.

To Help Them Maximize Their Potential:

Support them with detail and analysis so they can concentrate on setting goals and agendas.

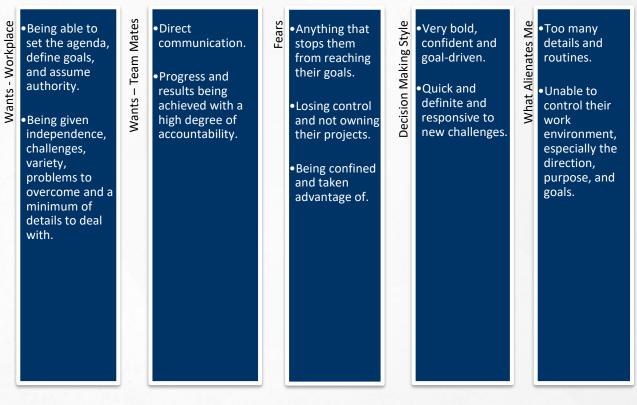
Results-driven

Description

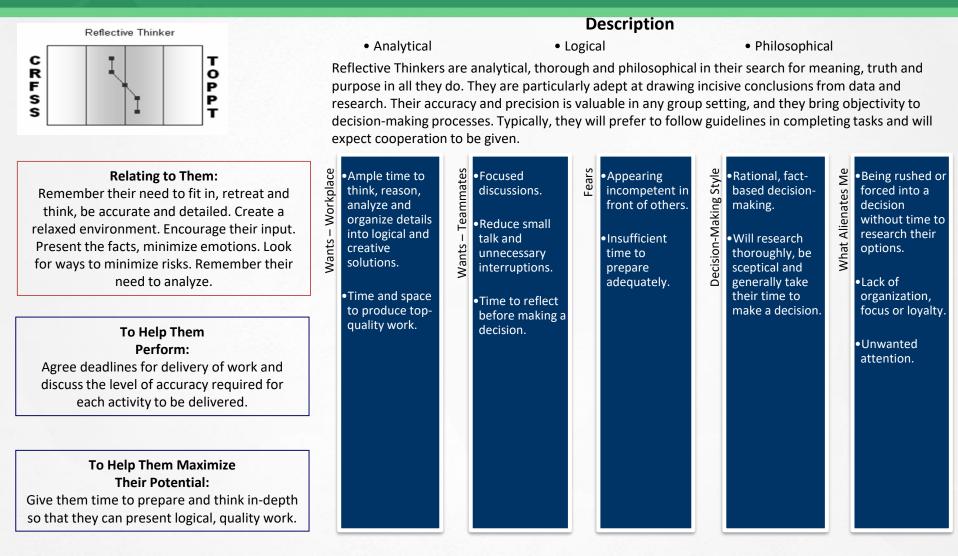
Logical

Determined

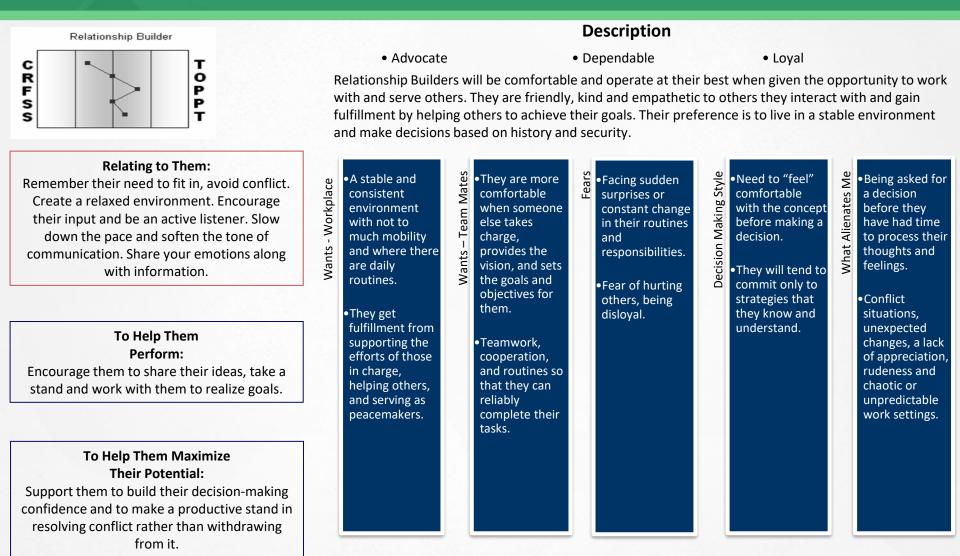
Initiators like to take bold, aggressive actions and create the rules. They will prefer to lead decisionmaking, setting the agenda for others to follow, and monitoring the timely completion of tasks. They are goal-driven people who like their expectations managed and not to get caught up in unnecessary details. Their decision-making will typically be fast-paced and rational. They will not be afraid to take on challenging assignments or to accept a lot of risks to realize their ambition.



Human Capital Performance Guide for a Reflective Thinker



Human Capital Performance Guide for a Relationship Builder



Human Capital Performance Guide for a Strategist

development and new transactions.

Strategist	Description	
C R F S S	• Evolutionary • Visionary • Str Strategists excel by blending their strong drive to reach key goals with sound processes and quality control standards. As a result, they are equipped to be situations where achieving results is a priority. They have an ability to achieve concentrate on matter-of-fact, practical issues. They also have a rational, im- enhances their ability to make difficult decisions.	e strategic players in eve ambitious goals and
Relating to Them: Remember their need to be in control, retreat and think. Move, speak and act quickly, be accurate with details. Give direct answers, get to the point. Provide plenty of detail so they can analyze it for themselves. Give them choices so they can make the final decision. Honor their need for structure, schedules, rules.	 Precision, accuracy and quality. To be able to lead in situations where achieving results Itat goals can be met. Organized and focused on the tasks at hand, and available Itat goals can be met. From reaching their goals. Itat goals can their goals can	le of g quick onfident ons if the tire to them. to them. to them. bized gh superior ing and sis and tre aware bized bized to them. bized consultions based on gut instincts without research
To Help Them Perform: Talk with them about engaging others in delivering their plans, and encourage them to delegate responsibility so others are empowered to help them reach their goals. To Help Them Maximize	in a challenging collaboration to a solution to a problem without the authority to implement it.	options. •Being persuaded to commit to solutions and plans that do not meet their goals and criteria.
Their Potential: Encourage them to share their expertise across a number of business areas and develop strategies that involve a mixture of solution		

Human Capital Performance Guide for a Stylish Thinker

Stylish Thinker C R F S т Ō Р Р s т

Sharp

Description

• Cutting-edge

Demanding

Those with the Stylish Thinker DNA Natural Behavior Style enjoy interacting with others and getting the most out of any situation. In making decisions they require precision, technical information and the latest trends that will fully inform them that they are getting the best solution or outcome available. They also like to be able to test ideas in discussions with other people. They will usually be strong in following through on their goals but may need some help in developing their personal vision.

Relating to Them:	e	•Relat
Remember their need to engage and be	Workplace	peop
publicly recognized, fit in, be accurate with	rkp	using
details. Encourage their input and be an	Š	natu
active listener. Remember their need for	S I	influ
fun/excitement. Invest time in building the	Wants	and of impr
relationship. Present specific facts, figures,	3	
plans. Anticipate their immediate responses		•An e
and quick fixes.		for g

To Help Them Perform:

Work with them in a project with social mobility that requires them to generate ideas using their flare, creativity and innovation.

To Help Them Maximize Their Potential:

Support them, and give them opportunities to present their ideas and gain recognition and respect.

 Relating to people and using their natural ability to influence others and create impressions. An environment for generating and promoting creative new ideas. 	Wants – Teammates	 A high energy and enthusiasm for new projects and researching new ideas. Cooperative rather than confrontational relationships but will become contentious if challenged. 	 Being perceived as being irrelevant. Being restrained from opportunities to engage groups of people or being rejected by an audience or group. 	Decision-Making Style	•They will make decision after conducting the own research and listening to the opinions of those they respect.
 Activity interspersed with periods of methodical research and preparation. 		•Strong verbal skills.			

 Extended What Alienates N periods of working alone, along with having sole responsibility for completing major projects.

Re

•Overcommitment to multiple projects and not having an input into decisions.

 Dampening their enthusiasm

 Learn Deeper Behavioral Insights from the Business DNA Factor Scores
 Understanding Your Specific Strengths and
 Struggles Driving How You Naturally Operate

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Behavioral Awareness Strengths, Struggles and Mid-Range

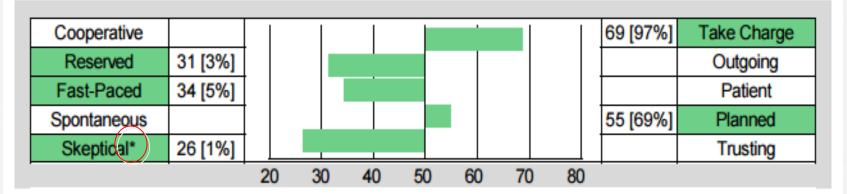
Objective behavioral awareness is a critical starting point to your workplace performance transformation. Playing to your strengths consistently will maximize your potential. Although, strengths over-played can become blind-spots.

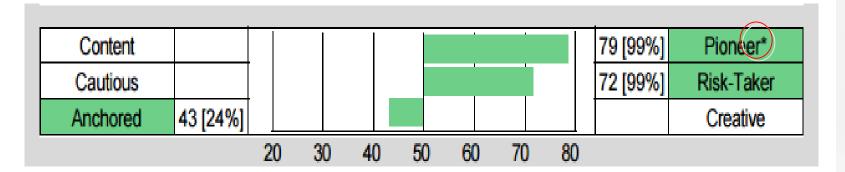
- **Strengths** Behaviors that come naturally and which should be used. Note: Strengths over used can become a struggle.
- Struggles Behaviors that can be managed with greater awareness of your natural behaviors. Struggles not managed can become a weakness.
- **Mid-Range Scores** Tend to be more flexible in these factors. Easier to move left or right.



Start by Reviewing Your Strongest 2 Behavioral Traits (Talents) These 2 Traits will be Relatively Dominant in How You Operate

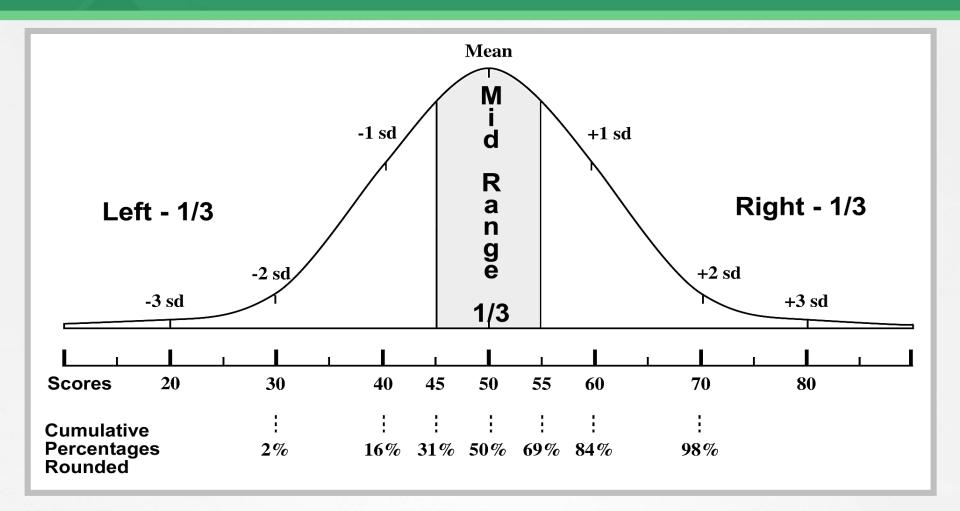
Chris Coddington



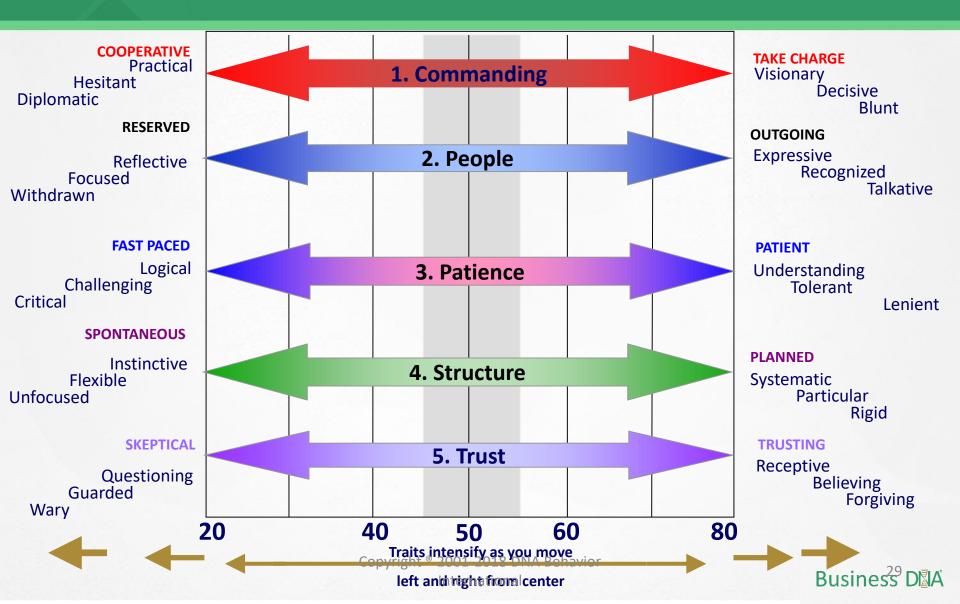


Look for the 2 Behavioral Traits on either the left hand or right hand side marked with a star. They are your 2 strongest scores.

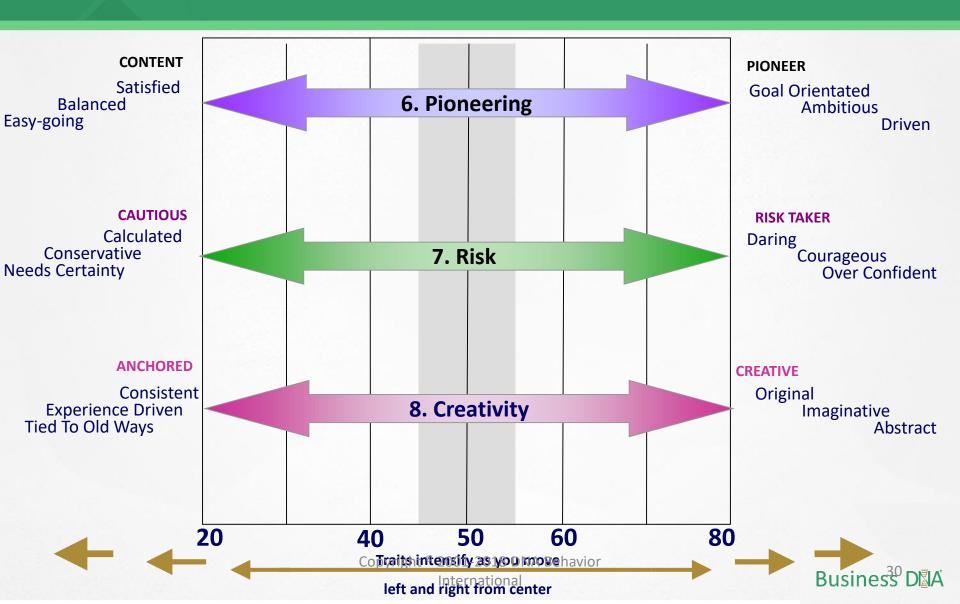
Look for the Strength of the Behavioral Factor Scores on the Bell Curve The Higher or Lower the Score, the Stronger the Behavioral Trait



Core Work Life Drivers Based on the First 5 Profile Factors Your Natural Motivation for Results and Relationships



Work Life Planning Drivers Based on the Last 3 Factors Your Workplace Direction and Drive



Identify the Behavioral Business Risks From Your 2 Strongest Traits They Need to Be Managed So Your Performance is Not De-Railed

DNA Behavioral Factor	Review Hand-out Behavioral Business Risks				
Take Charge	Tends to sets unrealistic goals, does not consult others and may reject others opinions				
Cooperative	Can withholds true opinions, may be hesitant in making decisions, too dependent on others				
Outgoing	May be too open with information, can make emotional decisions, likely to over spend				
Reserved	Less willing to share problems, more withdrawn and too private, not easy to approach				
Patient	May procrastinate in decision-making, lacks objectivity and can compromise too much				
Fast Paced	Can over react to problems, make changes too fast and be too short term results focused				
Planned	Tendency to over analyze, be inflexible in planning and resist change when needed				
Spontaneous	May be impulsive in decision-making, over look the details and not be sufficiently prepared				
Trusting	Can accept representations at face value, does not set boundaries and can fail to inspect				
Skeptical	May get in the way of ideas, resists delegating and not transparent, and may be intimidating				
Pioneer	May be overly focused on success, too driven and not properly recognize resources needed				
Content	Tends not to change the status quo, may not follow through enough and fail to initiate action				
Risk Taker	Can create exposures, may cut corners and not properly see the dangers of decisions				
Cautious	Tends to miss opportunities, avoids new challenges and can be too fearful of the unknown				
Creative	Not always practical, can fail to execute consistently, makes too many changes				
Anchored	May over rely on proven methods, discounts new ideas, can be too fixed on experiences				



Review Your DNA Ultimate Performance Guide In the Report Capitalizing On Your Strengths and Managing Your Struggles is Vital for Success

Your Performance Strengths	Your Performance Struggles
Knowing your strengths, you can increase your performance potential.	Knowing your struggles, you can reduce your performance impediments.
Takes initiative	May sacrifice a balanced life
Goal driven	Can be overly vigorous
 Accepts challenges 	May have difficulty letting matters go
 Thinks matters through 	

· Able to ask difficult questions

Your Performance Environment Keys

The Performance Environment Keys indicate the required setting for your maximum performance.

- Provide me with the big picture
- Present me with action plans
- Keep me informed of progress
- Expect me to ask for the logic and key points
 - Remember my need to do analysis

Your Business DNA report automatically draws items from the Top 2 Factors:

Factor 1 – 3 Strengths, 2 Struggles, 3 Performance Keys

Factor 2 – 2 Strengths, 1 Struggle, 2 Performance Keys

Using the DNA Ultimate Performance Guide Continual Self-Coaching

- 1. Use your DNA Ultimate Performance Guide regularly
- 2. Focus on your strengths as these are the dominant behaviors that will drive your performance
- Manage your struggles and their impact on others and your decisionmaking as they will be strengths overused and can get in the way of your performance
- Self-trust will come from understanding and accepting your strengths and struggles and this will help you make improved decisions and build more open relationships
- 5. Ensure you operate in an environment which is conducive to using your talents



Review Your Work Life Behavioral Attitudes from the Strongest 2 Factors

The Insights Identify What is Important to You in Work and Life

	Work Life Attitude 1 Pioneer Factor	Work Life Attitude 2 Skeptical Factor
Work Life Philosophy:	Goal driven	Protective of information
Workplace Approach:	Being progressive	Gets directly involved
Financial Attitude:	Achievement driven	Guarded
Goal Setting Approach:	Ambitious	Asks difficult questions
Activity Passion:	Accepting challenges	Critical thinking
Values:	Taking action	Discovering the truth
Workplace Motivation:	Having high impact	Free to ask Questions
Strength:	Takes initiative	Watchful
Blind-spot:	Too focused	Fearful
Communication:	Provide big picture	Be logical

Items Based on the Top 2 Factors



Review Your Workplace Insights Which Are From a Combination of Your Traits

Provides More Input On How You Approach Work and Decision-Making

Insight	L/M/H	Population% (0-100%)
Desire to Make Decisions:	HIGH	84%
Patiently Builds Long Term Relationships:	LOW	4%
Focus on Bottom Line Results:	HIGH	98%
Sets Goals for Ambitious Plans:	HIGH	96%
Pursues Goals to Stay Focused on the Plan:	HIGH	96%
Prepared to Focus on and Support Innovation:	HIGH	95%
Need for Information, Research and Analysis:	MEDIUM	66%
Ease to Communicate Directly and Candidly:	HIGH	90%
Confronts Difficult Issues in Conversations:	HIGH	92%
Ability to Empathetically Listen:	LOW	4%
Quickly Makes Decisions With Confidence:	HIGH	97%
Independently Makes Decisions:	HIGH	93%

High Scores = 70% and over

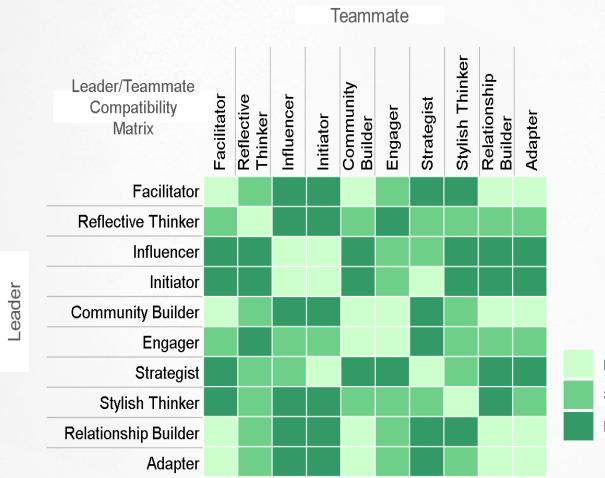
Medium Scores = 31% to 69%

Low Scores = 30% and under

Build Your Working Relationships Use the Behavioral Style Compatibility Matrix for Managing Differences

- The matrix on the following page is intended to be a guide only and will not guarantee a good Team Member or other working relationships in every case.
- The matrix is based on the similarities and preferences of each profile. People who share similar profiles will usually experience significant synergy, although this is not always the case (for example, if two people both want to take charge, they may experience conflict). People with significantly different profiles may need to adapt their behavior in order for communication to flow effectively.
- Most people prefer to deal with those very similar to themselves. However, some may prefer dealing with those people who are opposite to them in behavioral characteristics.
- When two people have very similar profiles, they are likely to share similar struggles and may benefit from another perspective at times.

Teammate Compatibility Matrix



Minimal modification needed
Some modification needed
More modification needed

4. Personal Development Next Steps Prepare To Discuss Your Business DNA Report and Get Ready for Greater Self-Empowerment



Putting Your Current Situation in Context This Will Influence How You Benefit from the Business DNA Discovery Report and Coaching



Identify the context for the discovery report de-brief with the participant:

- 1. What is the key performance issue for you right now?
- 2. What is a key decision you have to make?
- 3. How do you manage results and relationships?
- 4. What tasks and activities do you naturally perform well?
- 5. What areas do you struggle with and causes stress?



Exercise:

Connect Yourself to the Business DNA Report Insights Also, visit the DNA Coaching Center at www.dnabehavior.com

- 1. How did you feel about your Natural Behavior Discovery?
- 2. Do you believe the Natural Behavior Discovery is accurate?
- 3. What aspects of the report do you agree with or disagree with?
- 4. Are there any parts of the report you do not understand?
- 5. Has the report told you something new about yourself?
- 6. Has the report identified differences you have with others?

7. What do you believe is your greatest behavioral talent (as reflected in your Natural Behavior strengths)?

8. From reviewing your report, what part of your behavior do you struggle with most?

9. How have you learned to adapt your behavior in key areas of life (e.g. business leadership, career, family)?

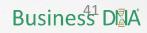
10. Have you showed your spouse the report? If so, what do they think?



Exercise: Review Your Current Role and Performance

Review your Business DNA Reports and identify whether the tasks you are performing are in alignment with your talents: rate what you enjoy doing, rate what you are good at doing and rate which ones should be delegated.

Tasks in Current Role	Talents Required based on Business DNA	Tasks You Enjoy Doing (1 to 10 Rating)	Tasks You are Good at Doing (1 to 10 Rating)	Tasks You Can Delegate (1 to 10 Rating)



The Family of Business DNA Discovery Processes and Reports Tap Into Our Single "Hire to Retire" Platform for More Insights and visit the DNA Coaching Center on www.dnabehavior.com

Discovery Process	Business DNA	Communication DNA
Discovery Step 1: DNA Natural Behavior To Know How A Person Should Perform and their Automatic Biases Based on Who They Instinctively Are	 For revealing different dimensions of a person's natural talents for business performance. Reporting: Personal Talents Summary – Workplace Insights, Performance Keys Workplace Operations and Coaching Comparison Hiring Performance Team Performance Career Insights 	 For uncovering natural preferences for how employees and customers wish to be communicated with and served by others. Reporting: Consumer and Premium Behavioral Meeting Guide Customized Experience™ Client Service™ Sales Style Adaptation™
Discovery Step 2: DNA Learned Behavior To Reveal Different Dimensions of a Person's Actual Performance, and Align it to their Natural Behavior	 Learned behavior and performance discovery processes and reporting: Leadership 360° Discovery (or Employee, Sales, Advisor versions) Executive Quality Life Discovery Career Life Discovery and Planning Business Engagement Discovery for Organizational Performance Review 	42

Contact Us

For more information about Business DNA and to get individual coaching and facilitation:

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inquiries@dnabehavior.com www.businessdna.com Business DNA® DNA Unlocking Human Capital Performance Guide

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